













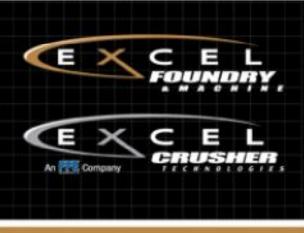


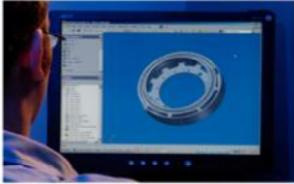
Doug Parsons
President & Chief Executive Officer

FLSmidth & Co.
Capital Market Day
London
26 January 2007



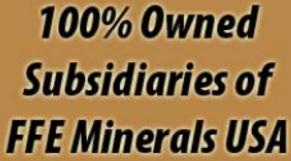






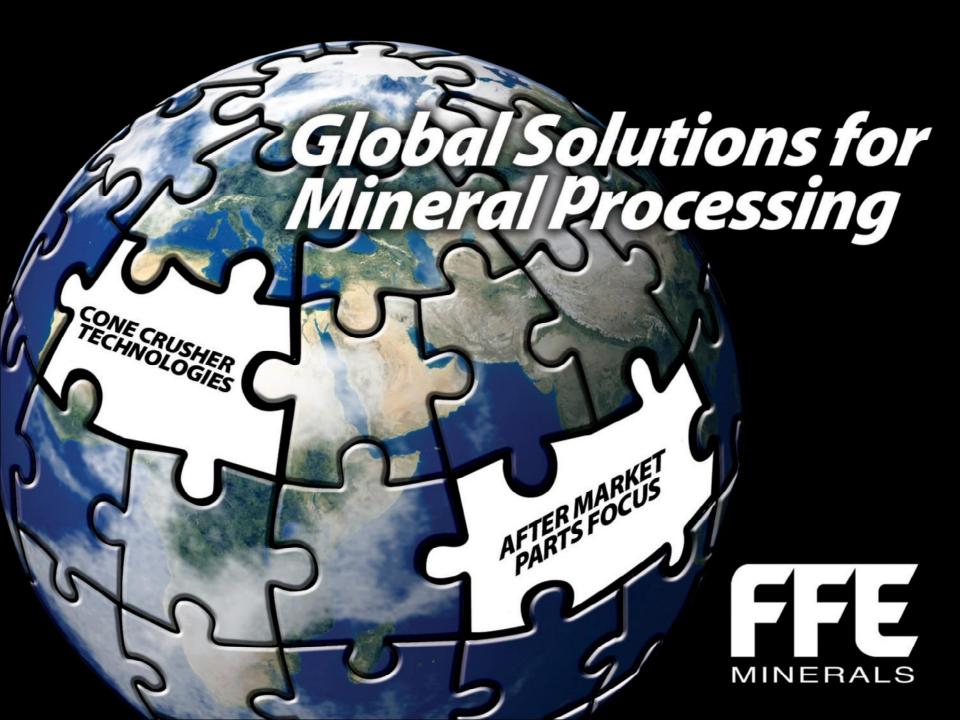


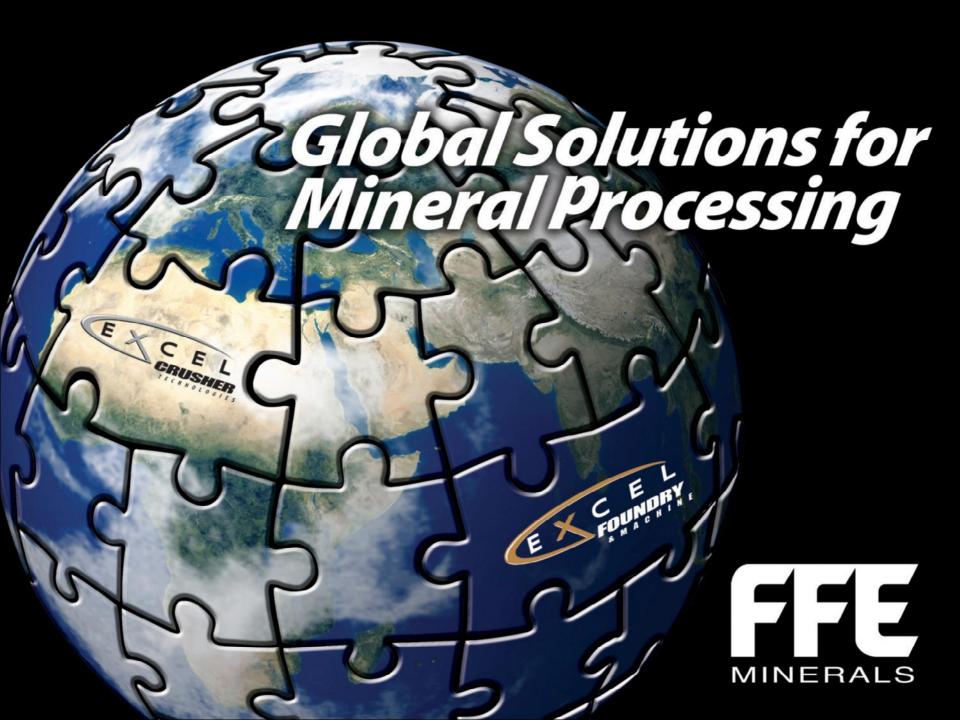
















Excel Foundry & Machine

Aftermarket Parts for Heavy Equipment

- Mining/Earth Moving
- Crushing/Aggregate/ Mineral Processing

"Niche" Manufacturer

 Precision-Machined Components Bronze / Steel / Iron

Bushings / Shafts / Gearing





"Niche" Manufacturing







EFM Specializes in Precision-Machined Components with High Value-Added



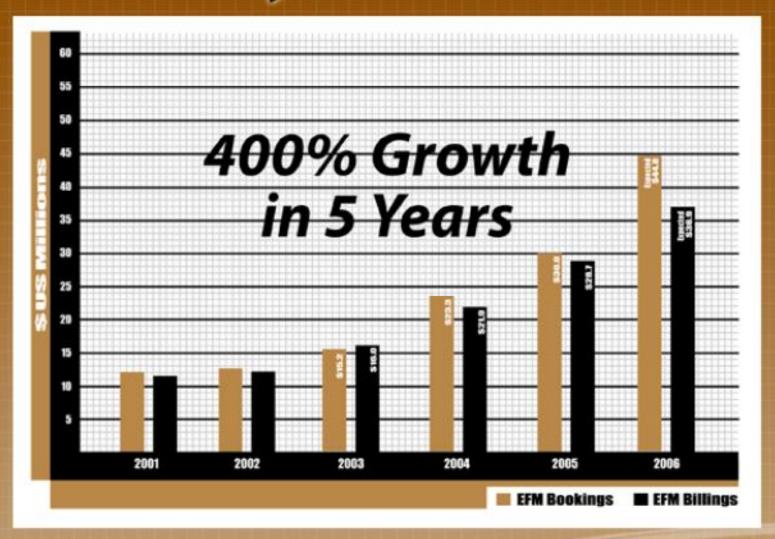




Speed **Quality Control**



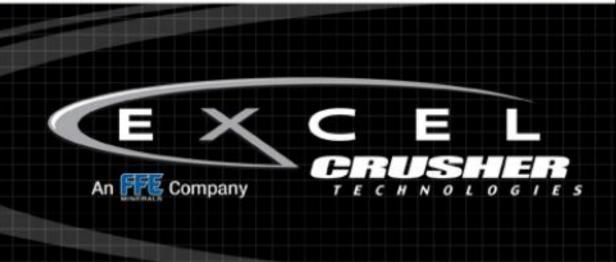
Excel's Foundry & Machine Sales History











Excel Crusher Technologies

Manufacturers of the Raptor High Performance Cone Crushers

- Aggregates
- Mining/Mineral Processing

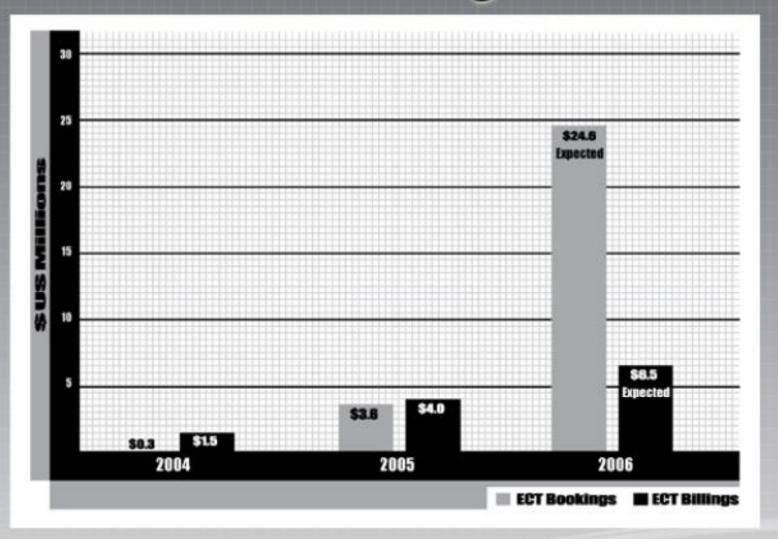
Complete Crusher Repair & Rebuild Facility

On-Site Technical Support & Service





Excel's Crusher Technologies Sales History







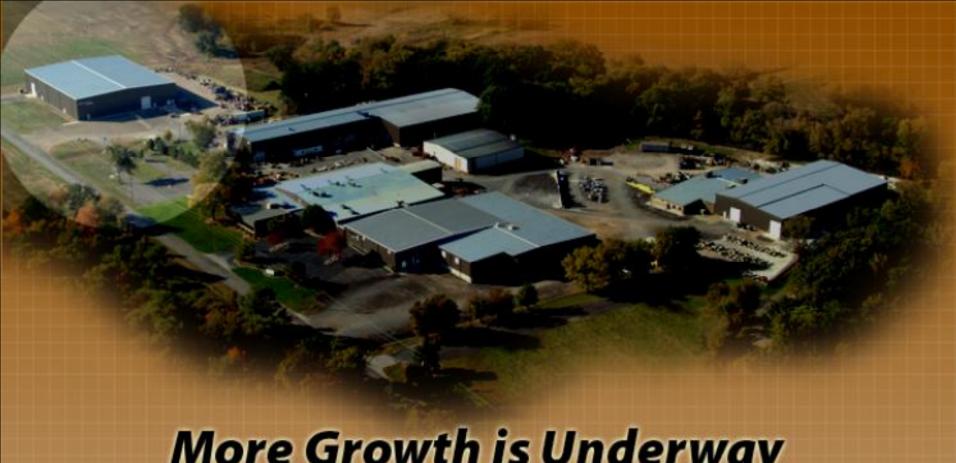
Located in Pekin, Illinois in the Heart of the Midwest

State-of-the-Art Foundry & Machining Facility

250,000 sq. ft. of Manufacturing and Warehouse

Over 40 Machining Centers and 11 Induction Furnaces





More Growth is Underway

40,000 sq. ft. Under Construction at ECT Adding 10,000 sq. ft. to the Foundry Facility at EFM



Excel's Foundry's Business Mix



Crushing / Mineral Processing

Mining / Earth Moving

OEM Partnerships



Crushing / Mineral Processing



Replacement Parts for Cone & Gyratory Crushers

Custom Engineering & Component Innovations

Global Warehousing & Distributor Network



Mining / Earth Moving



Replacement Parts for:

- Draglines
- Hydraulic Excavators
- Electric Shovels

Concentration on:

- Undercarriage Components and Assemblies
- Pin & Bushing Systems



OEM Partnerships



Supplier to
World-Class
Major Heavy
Equipment
Manufacturers





ALSTOM

KOMATSU



Excel is a Global Player Regularly Doing Business in Over 100 Countries

Angola
Argentina
Australia
Austria
Bahamas
Barbados
Belgium
Bolivia
Botswana
Brazil

Burkina Faso
Canada
Chile
China
Columbia
Costa Rica
Cote d'Ivoire
Cyprus
Denmark

Dominican Republic Fcuador Egypt El Salvador **Finland** France Gabon Germany Ghana Greece Guatemala Guyana Honduras Hungary Ireland Israel Italy **Kuwait** Libya

Mali Mauritania **Mauritius** Mongolia Morocco Mozambique Myanmar The Netherlands **New Zealand Nigeria Norway** Oman **Panama Paraguay** Peru Saudi Arabia Senegal **Singapore** South Africa

Spain
Sweden
Tanzania
Trinidad and Tobago
Tunisia
Turkey
United Arab Emirates
United Kingdom
Venezuela
Zaire
Zambia
Zimbabwe



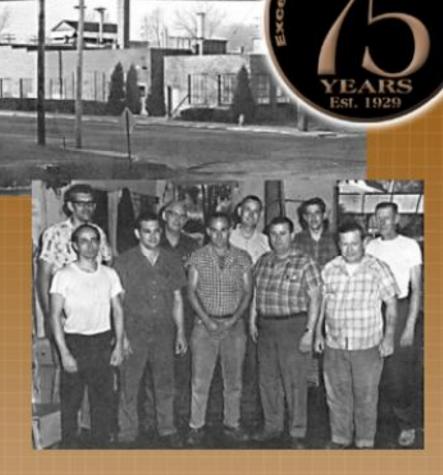




Excel's Long & Stable History

- Founded in 1929
 as Pekin Brass Works
- Reformed as

 Excel Foundry
 & Machine in 1974
- Continuously Family Owned & Operated Until 2006







Excel Has Successfully Positioned Itself as a Replacement Parts SuperStore

- Over 100,000 sq ft. of Warehouse in Pekin
- Strategic Warehouse Locations World Wide
- Thousands of Parts In-Stock
- Stocking Major Components to Pumps, Filters and O-Rings









Excel Ranks as
Vulcan's #1
Crusher Parts Supplier

Product Service Support Ease of **Doing Business** Value





Quotes from Vulcan Quarry Management

"... one of the best quality products on the market"

"Excel tries to help in any way they can and are very competitive."

"Very easy to do business with..."

"Best crusher brass we have ever used!"

"Great products and good service."



Crusher Repair & Rebuild





ECT Certified Rebuilt Crushers



Completely refurbished and sold as "nearly new" crushers to an eager, global market











The most advanced Cone Crushers in the World!

The Raptor Product Launch









EFM - Expectations for Growth

Expand Market Share with Undercarriage Components for Hydraulic Shovels

Capitalize on FFEM's Global Presence

Capitalize on the Enormous Growth in Sales of Capital Equipment

Capitalize on Need for Replacement Parts as Equipment Demand Slows

> Identify & Produce After Market Parts for FFEM Resale



 Capture OEM Business with FLS & FFEM Global Companies

Expand Market Share with the Most Extensive Product Line in the Industry

Capitalize on FFEM's Global Presence

Capitalize on the Enormous Growth in Sales of Capital Equipment

Capitalize on Need for Replacement Parts as Equipment Demand Slows

Apply Our Successful Business Model to Other Industries

ECT - Expectations for Growth







